

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**
 2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 a. If under 31(1)(b) then indicate the report for Quarter ended :**30-06-2016**
 b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | - | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

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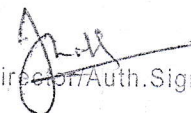
Director/ Auth. Signatory

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=[VII)+(X) as a % of (A+B+C2) (XI) | Number of Locked in shares** (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|---------------------------------------|--|--------------------------------------|--|---|---------|--------|--|---|------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class: X* | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 16 | 86300 | 0 | 0 | 86300 | 43.15 | 86300 | 0 | 86300 | 43.15 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (B) | Public | 157 | 113700 | 0 | 0 | 113700 | 56.85 | 113700 | 0 | 113700 | 56.85 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 173 | 200000 | 0 | 0 | 200000 | 100.00 | 200000 | 0 | 200000 | 100.00 | 0 | 0 | 0 | 0 | 0 | 0 | |

*Voting rights for the ordinary shares have been declared in class X

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Director/Authorized Signatory

(D) Statement showing Shareholding Pattern of the Promoter and Promoter Group

| Category & name of the Shareholders (I) | PAN (II) | Number of Shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII= IV+V+VI | Shareholding % as a % of 1,997 as a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) | | Total as a % of Total Voting rights | No. of Shares Outstanding assuming conversion of convertible securities (excluding V) (X) | Total shareholding, as a % of share capital (XI= (X)+(A+B+C2) as a % of (A+B+C2)) | Number of Locked In Shares (XII)* | | Number of Shares Pledged or otherwise held (XIII) | Number of Equity shares held in dematerialized form (XIV) |
|--|------------|------------------------------|--|---------------------------------------|--|-------------------------------------|--|---|---------|-------------------------------------|---|---|-----------------------------------|---------|---|---|
| | | | | | | | | Class X* | Class Y | | | | Total | No. (a) | | |
| (A) Promoter and Promoter Group | | | | | | | | | | | | | | | | |
| (I) Indian | | | | | | | | | | | | | | | | |
| (a) Hindu Undivided Family | | 13 | 56650 | 0 | 0 | 56650 | 28.33 | 0 | 0 | 28.33 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1. Smt. Suryakanta Nahata | AANPA393G | 1 | 6300 | 0 | 0 | 6300 | | | | | | | | | | |
| 2. Smt. Manju Nahata | ABPPM485O | 1 | 6000 | 0 | 0 | 6000 | | | | | | | | | | |
| 3. Sri Minakshi Nahata | ABNPM110A | 1 | 5000 | 0 | 0 | 5000 | | | | | | | | | | |
| 4. Sri Harendra Kumar Nahata | ABJPM4104G | 1 | 7500 | 0 | 0 | 7500 | | | | | | | | | | |
| 5. Sri Surendra Kumar Nahata | ACZPN8576F | 1 | 5000 | 0 | 0 | 5000 | | | | | | | | | | |
| 6. Smt. Binola Devi Nahata | ABDPN3226O | 1 | 7500 | 0 | 0 | 7500 | | | | | | | | | | |
| 7. Smt. Indira Devi Nahata | ABKPN1818I | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | | | |
| 8. Sri Vikas Nahata | ABPPN4488D | 1 | 3000 | 0 | 0 | 3000 | | | | | | | | | | |
| 9. Smt. Rashmi Nahata | ABNPN3806H | 1 | 2300 | 0 | 0 | 2300 | | | | | | | | | | |
| 10. Sri Sharad Nahata | ADSPN4688C | 1 | 1000 | 0 | 0 | 1000 | | | | | | | | | | |
| 11. Punam Chand Daga | ACOPD3185H | 1 | 100 | 0 | 0 | 100 | | | | | | | | | | |
| 12. Babulal Sethia | ALVPS3745G | 1 | 650 | 0 | 0 | 650 | | | | | | | | | | |
| 13. Dhann Chindhala | ABWPC9688D | 1 | 1300 | 0 | 0 | 1300 | | | | | | | | | | |
| (b) Any other (Bodies Corporate) | | 3 | 29650 | 0 | 0 | 29650 | 14.83 | 0 | 0 | 14.83 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1. C. Surendra Trading & Investments Pvt. Ltd. | AABCC0506D | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | | | |
| 2. S. Jitendra Trading & Investment Pvt. Ltd. | AADC88901N | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | | | |
| 3. Esjay Commerce Ltd. | AAAC65769C | 1 | 7650 | 0 | 0 | 7650 | | | | | | | | | | |
| | | 16 | 86300 | 0 | 0 | 86300 | 43.15 | 0.00 | 0.00 | 43.15 | 0 | 0 | 0 | 0 | 0 | 0 |
| (Z) Foreign | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Total (A) (Z) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A) = (A)+(A)(Z) | | 16 | 86300 | 0 | 0 | 86300 | 43.15 | 0 | 0 | 43.15 | 0 | 0 | 0 | 0 | 0 | 0 |

Note: Shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. Payed on website of Stock Exchange (e)

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[Signature]
Director/Aum. Signatory

Form 23(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(III) Statement showing Shareholding Pattern of the Public shareholder

| Category of the Shareholders (I) | PAN (II) | Number of Shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII= IV+V+VI | Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) | | | Total as a % of Total Voting rights | Shares Underlying securities including Warrants (X) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares Pledged or otherwise encumbered (XIII) | Number of Equity shares held in dematerialized form (XIV) | |
|---|----------|------------------------------|--|---------------------------------------|--|-------------------------------------|---|---|---------|--------|-------------------------------------|---|---|----------------------------------|--------|---|---|------------------------------|
| | | | | | | | | Number of Voting rights | | No.(a) | | | | As a % of total shares held (b) | No.(a) | | | As a % of Total shares held. |
| | | | | | | | | Class X* | Class Y | | | | | | | | | |
| Public Shareholding | | | | | | | | | | | | | | | | | | |
| (I) | | | | | | | | | | | | | | | | | | |
| (a) | | | | | | | | | | | | | | | | | | |
| (b) | | | | | | | | | | | | | | | | | | |
| (c) | | | | | | | | | | | | | | | | | | |
| (d) | | | | | | | | | | | | | | | | | | |
| (e) | | | | | | | | | | | | | | | | | | |
| (f) | | | | | | | | | | | | | | | | | | |
| (g) | | | | | | | | | | | | | | | | | | |
| (h) | | | | | | | | | | | | | | | | | | |
| (i) | | | | | | | | | | | | | | | | | | |
| (j) | | | | | | | | | | | | | | | | | | |
| (k) | | | | | | | | | | | | | | | | | | |
| (l) | | | | | | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | | | | | | |
| Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| Sub-Total (B) (2) | | | | | | | | | | | | | | | | | | |

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held $\frac{VII}{IV+V+VI}$ | Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) (VIII) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of | | Number of Shares | | Number of equity shares held in dematerialized form (XIV) |
|---|----------|---------------------------|--|---------------------------------------|--|--|---|---------------------------------|---------|-------|--|---|-----------|---------------------------------|--------------------------|--|---|
| | | | | | | | | Class X | Class Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| (1) Custodian/DR | | NIL | NIL | NIL | NIL | N.A | N.A | NIL | NIL | NA | NA | NIL | NIL | NIL | | NIL | |
| (a) Name of DR Holder | | | | | | | | | | | | | | | | NA | |
| (i) abc... | | | | | | | | | | | | | | | | NA | |
| (ii) efg... | | | | | | | | | | | | | | | | NA | |
| (2) Employee Benefit | | | | | | | | | | | | | | | | NA | |
| (a) Name (abc...) | | | | | | | | | | | | | | | | NA | |
| Total Non- Promoter- | | | | | | | | | | | | | | | | NA | |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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